



# Defiance Area FOUNDATION

Serving  
Defiance County

“TO ENHANCE, ENRICH, ENCOURAGE, AND SUPPORT THE GREATER DEFIANCE AREA”

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## IRA Charity Rollover

Time is running out. The IRS is still offering a “tax break” to older owners of Traditional IRA’s to transfer money from that retirement plan directly to a charity.

This is particularly beneficial to folks who are 70 ½ or older and don’t need the required minimum required distribution (MRD). They can have that amount transferred directly to their favorite non-profit.

Since the IRA owner doesn’t take possession of the funds, they don’t owe taxes on the money. As lawmakers look at every way to collect every penny possible to reduce the deficit, it’s possible this donation option could expire at the end of 2011.

To learn more about whether this option is beneficial for you, please consult your tax advisor.

## What Is Your Legacy?

As we reflect on the year 2011, we look back with gratitude. It was a year of growth, momentum and promise for the Foundation. We are thankful to be part of Defiance County and have been fortunate to grant over \$2,000,000 back to the Community. The momentum of growth and development was launched last year, but will continue to move ahead as we meet with members and donors to identify their passions and community needs. We continue to focus on community awareness, along with building for our future. We look forward to building a strong Foundation in 2012 and beyond.

The legacy society will be instrumental to this process. Have you considered what you want your legacy to be? It’s simple to become a member of the legacy society. There are many options available including naming the Foundation in your will, estate plan, beneficiary of your IRA or life insurance policy. Your gift today, will benefit your family and our community for generations to come. Join your friends and neighbors by making a commitment today for the benefit of others tomorrow. We thank all of our founding members who have designated the Foundation in their long term planning (founding members join by 12/31/11).

## Giving Options

### Give Memorials or Honorariums to Those Most Important to You

To honor that “hard to buy for” person, or honor the memory of a loved one, consider making a gift in their name to The Defiance Area Foundation. Your tax-deductible donation will keep on giving for generations. You can donate to one of our existing funds, listed below, or set up your own fund by contacting us at 419-782-3130.

*Fairview Football Scholarship Fund*  
*First Presbyterian Church (Capital Improvement and Mission)*  
*Fort Defiance Humane Society Fund*  
*Hicksville Area Fund*  
*Holy Cross Catholic School Fund*  
*Hospice, The Caring Way of Defiance Auxiliary Fund*  
*Johnson Memorial Library Fund*  
*Junior Achievement of Northwest Ohio Fund*  
*Kids Creation Fund*  
*Lisa Yoder Memorial Scholarship Fund*  
*MAN Unit Fund*  
*Bud Offerle Fund—economic development*  
*RAVENS Care Fund*  
*Sarah’s House Fund*  
*Michael Schultz Leadership Fund*  
*Sherwood Community Fund*  
*Sherwood Memorial Park Fund*  
*The State Bank—H. Eugene Smart Fund*  
*Wertz Family Fund—historical research*  
*Women’s Giving Circle Fund*

### Our Partners

*Ayersville Education Foundation*  
*Black Swamp Area Council, Boy Scouts of America*  
*Community Health Professionals*  
*Justin F. Coressel Fund*  
*D.A.R.E. Unit Fund*  
*Defiance Area Foundation General Fund*  
*Defiance Area YMCA Fund*  
*Defiance Clinic Charitable and Educational Fund*  
*Defiance County Fair Foundation*  
*Defiance Metal Products Scholarship Fund*  
*Defiance Public Library Fund*

We are grateful for your continued support and wish you a Merry Christmas and a New Year filled with peace and prosperity.—Chris, Heather and Vicki

