



Defiance Area FOUNDATION

Serving
Defiance County

“TO ENHANCE, ENRICH, ENCOURAGE, AND SUPPORT THE GREATER DEFIANCE AREA”

507 Fifth Street, Defiance, OH 43512 • 419-782-3130 • www.defianceareafoundation.org
defoundation@defnet.com • chris@defianceareafoundation.org • heather@defianceareafoundation.org

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IRA Charity Rollover

Time is running out. The IRS is still offering a “tax break” to older owners of Traditional IRA’s to transfer money from that retirement plan directly to a charity.

This is particularly beneficial to folks who are 70 ½ or older and don’t need the required minimum required distribution (MRD). They can have that amount transferred directly to their favorite non-profit.

Since the IRA owner doesn’t take possession of the funds, they don’t owe taxes on the money. As lawmakers look at every way to collect every penny possible to reduce the deficit, it’s possible this donation option could expire at the end of 2011.

To learn more about whether this option is beneficial for you, please consult your tax advisor.

What Is Your Legacy?

As we reflect on the year 2011, we look back with gratitude. It was a year of growth, momentum and promise for the Foundation. We are thankful to be part of Defiance County and have been fortunate to grant over \$2,000,000 back to the Community. The momentum of growth and development was launched last year, but will continue to move ahead as we meet with members and donors to identify their passions and community needs. We continue to focus on community awareness, along with building for our future. We look forward to building a strong Foundation in 2012 and beyond.

The legacy society will be instrumental to this process. Have you considered what you want your legacy to be? It’s simple to become a member of the legacy society. There are many options available including naming the Foundation in your will, estate plan, beneficiary of your IRA or life insurance policy. Your gift today, will benefit your family and our community for generations to come. Join your friends and neighbors by making a commitment today for the benefit of others tomorrow. We thank all of our founding members who have designated the Foundation in their long term planning (founding members join by 12/31/11).

Giving Options

Give Memorials or Honorariums to Those Most Important to You

To honor that “hard to buy for” person, or honor the memory of a loved one, consider making a gift in their name to The Defiance Area Foundation. Your tax-deductible donation will keep on giving for generations. You can donate to one of our existing funds, listed below, or set up your own fund by contacting us at 419-782-3130.

Fairview Football Scholarship Fund
First Presbyterian Church (Capital Improvement and Mission)
Fort Defiance Humane Society Fund
Hicksville Area Fund
Holy Cross Catholic School Fund
Hospice, The Caring Way of Defiance Auxiliary Fund
Johnson Memorial Library Fund
Junior Achievement of Northwest Ohio Fund
Kids Creation Fund
Lisa Yoder Memorial Scholarship Fund
MAN Unit Fund
Bud Offerle Fund—economic development
RAVENS Care Fund
Sarah’s House Fund
Michael Schultz Leadership Fund
Sherwood Community Fund
Sherwood Memorial Park Fund
The State Bank—H. Eugene Smart Fund
Wertz Family Fund—historical research
Women’s Giving Circle Fund

Our Partners

Ayersville Education Foundation
Black Swamp Area Council, Boy Scouts of America
Community Health Professionals
Justin F. Coressel Fund
D.A.R.E. Unit Fund
Defiance Area Foundation General Fund
Defiance Area YMCA Fund
Defiance Clinic Charitable and Educational Fund
Defiance County Fair Foundation
Defiance Metal Products Scholarship Fund
Defiance Public Library Fund

We are grateful for your continued support and wish you a Merry Christmas and a New Year filled with peace and prosperity.—Chris, Heather and Vicki

