

Marian Smart

-Legacy Society Honorary Chair
Wife of the late Gene Smart, Founder of
Defiance Area Foundation

“This Legacy Society gift fulfills one of Gene’s lifelong goals,” said Marian Smart, the Honorary Chair of the Legacy Committee. “By creating a Legacy gift, Gene would be pleased that his good work will continue to benefit the Defiance Area forever. This is something that was important to Gene and he would be pleased his good work continues on.”



Marian Smart

Legacy Society Initial Founding Members:

Dr. Jeff and Sara Fogt
Louise Hammersmith
Jay and Chris Hanson
Mark and Denise Hench
Joe and Cheryl Howard
E. Keith and Janis Hubbard
Tom and Jean Hubbard
Rod and Mary Martin
Terry and Ann Melton
Chad and Tammy Peter
Greg and Helen Reineke
Marian Smart
Mike Starrett and Ricki Slattery Starrett
Mike and Sheri Steyer
Joe and Karen Tubbs
Randy and Chris Yoder

Defiance Area Foundation

~ Mission Statement ~

The Defiance Area Foundation Serving Defiance County is a not-for-profit organization that provides a vehicle to promote the philanthropic goals and heritage of the donors of the greater Defiance area. By preserving and nurturing the growth of its assets, the Foundation strives to enhance and enrich the quality of life in the greater Defiance Area. The Foundation’s mission is to encourage through financial assistance, the starting or expansion of projects, causes and programs that benefit a cross-section of area citizens.

*“The true meaning of life is to
plant trees, under whose shade
you do not expect to sit.”*

Nelson Henderson

The Local Leader in Philanthropy



Defiance Area
FOUNDATION Serving
Defiance County

Christine Yoder, Executive Director

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2/9/12

The Local Leader in Philanthropy



Defiance Area
FOUNDATION Serving
Defiance County

The Legacy Society

**Leave a Legacy
To Benefit
Defiance County**



Invest in Defiance County's Tomorrow... Today!



Name *The Defiance Area* Foundation in your Estate Plan

Planning your gift...

The Defiance Area Foundation offers planned gift options that enable you to leave a legacy for future generations that benefit both your financial and philanthropic goals at the same time.

Vehicles for planned gifts include:

- ❖ Bequest in your Will
- ❖ Beneficiary Designation in:
 - Life Insurance Policy
 - Retirement Plans (401k...)
 - IRAs
- ❖ Various Types of Trust Vehicles
- ❖ Charitable Remainder and Lead Trusts
- ❖ Transfer of Private Foundation

Did you know?

- ❖ 90 % of all monies donated to community foundations come from planned gifts.
- ❖ No gift is too big or too small.
- ❖ Designating the general fund or something specific can be decided in your estate plan at a later time.
- ❖ In addition to naming the Foundation in your estate plan, current gifts and memorials can be added to any fund in The Defiance Area Foundation at any time.

Join *The Legacy Society*

It is simple ... you will become a member of the Foundation's Legacy Society by naming The Defiance Area Foundation in your Estate Plan. The Legacy Society can recognize donors today for donations to the Foundation tomorrow. We are available to Society members and their professional advisors to discuss various options.

**Support Your Passion,
for Generations,
Through
The Defiance Area Foundation**

"We considered a legacy gift to the Defiance Area Foundation because we have lived in Defiance all our lives, have raised our children here, and wanted to give something back. Your involvement in a legacy gift will allow you to look toward the future and make an enduring impact to protect and strengthen our community for years to come."

Joe and Karen Tubbs

Your lasting commitment to Defiance County will achieve greatness through a Legacy Donation to the Defiance Area Foundation.

By creating a planned gift through the Foundation, you can leave a Legacy that will last forever and benefit Defiance County residents for generations.

**Act Today
Invest In Tomorrow!**



The Legacy Society

I am interested in naming the Foundation to receive part of my estate through the following:

- Will / Trust - My Attorney: _____
- Life Insurance - My Agent: _____
- Retirement Plan - Company: _____
- IRA - Company: _____
- Other: _____
- Please assist me in making this happen!

Name: _____

Address: _____

City / State / Zip: _____

Phone: _____

Email: _____