



# *Defiance Area* *FOUNDATION*

Serving  
Defiance County

**2013-2014**

**Annual Report**

**As of June 30, 2014**



**“The seeds of kindness that you plant  
today, will one day bloom in the  
hearts of all that you touch.”**

~ Author Unknown

***Our Mission: To Enhance, Enrich, Encourage and  
Support the Greater Defiance Area***



# *Defiance Area* **FOUNDATION**

Serving  
Defiance County

*TO ENHANCE, ENRICH, ENCOURAGE, AND SUPPORT THE GREATER DEFIANCE AREA*

## *~ Mission Statement ~*

The Defiance Area Foundation—Serving Defiance County—is a not-for-profit organization that provides a vehicle to promote the philanthropic goals and heritage of the donors of the greater Defiance area. By preserving and nurturing the growth of its assets, The Foundation strives to enhance and enrich the quality of life in the greater Defiance area. The Foundation's mission is to encourage, through financial assistance, the starting or expansion of projects, causes, and programs that benefit a cross-section of area citizens.

## *~ What is The Defiance Area Foundation? ~*

The Defiance Area Foundation—Serving Defiance County—is a tax-exempt, not-for-profit, publicly supported philanthropic institution. It is a collection of individual funds made up of gifts, endowed funds, and bequests from individuals and corporations to enhance the quality of life where they live and work. These funds are pooled and invested and that income is distributed as grants. Since it is a public supported, tax-exempt corporation under IRS Code Section 501 (c) (3), all gifts are tax deductible.

Community foundations are the fastest growing form of philanthropy and are often the first to support new and emerging needs. The Defiance Area Foundation provides a means for addressing community problems and opportunities by maintaining a broad grant program available to charitable organizations in the Defiance County area.

## *~ Why was The Defiance Area Foundation established? ~*

One man had a vision. H. Eugene Smart was a true leader and worked hard to turn his vision into a reality. His vision was to form a charitable foundation that would support programs and projects within the Defiance community. He gathered numerous community leaders who shared a deep commitment and interest in his undertaking. Together, this group chartered The Defiance Area Foundation in 1979 with \$22,000 as a beginning endowment. From this inception, The Foundation has focused on, and participated in, the building projects and funding of programs that impact the quality of life for our citizens. The Foundation grants monies from both restricted and unrestricted funds.

# *Letter from the President...*

September 2014

Dear Friends:

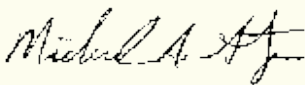
This year The Defiance Area Foundation celebrates its 35<sup>th</sup> Anniversary of giving back to Defiance County. Whatever your passion, you have been part of a journey in Defiance County of encouraging growth by supporting initiatives in a variety of fields and providing strength in our community.

We are blessed to have granted over \$2.3 million to Defiance County since our inception in 1979. Last year, we granted \$340,983 to over 40 organizations to support specific projects and programs that are dear to the hearts of our donors. It is with deep gratitude that we thank those donors that have encouraged and supported our growth with gifts this year of \$592,112 and total investments of over \$6.2 million as of June 30, 2014.

Bequests through wills, IRA's, and estate plans will allow us to make an even bigger impact in the community for generations to come. As you page through the report, read Cheryl's story and her support of the Hicksville community and how she hopes to make a difference. Our Legacy Society will continue to reach thousands of lives and support philanthropy in our community for our children, grandchildren and great grandchildren.

Philanthropy is personal and each donor has his or her own special passion. It is with deep gratitude that we acknowledge not only our supporters, but also the hundreds who have donated their time, talents and treasures to the Foundation since 1979. You have allowed and encouraged us to make a difference in Defiance County. On behalf of our Board of Trustees and Staff of The Defiance Area Foundation, we thank you.

Sincerely,



Michael Steyer  
President



Gratefully,



Christine R. Yoder  
Executive Director





# Grant Recipients...

*Together, with the support of its members and the community, The Defiance Area Foundation—Serving Defiance County—awarded grant funds to the community to benefit a variety of non-profit organizations and the residents of Defiance County.*



## *4-H Camp Palmer*

*Andrew Tuttle Memorial Museum*

*Ayersville Education Foundation*

*Black Swamp Area Boy Scouts*

*CPC Women's Health Resource*

*DASH*

*Defiance Area YMCA*

*Defiance City School Foundation*

*Defiance City School Scholarships:*

*Henkle Scholarship -*

*Libby Burkhart, Hannah Clawson,*

*Kristen Fett, Karen Krontz and*

*Kyle Maxey*

*Kauser Scholarship - Karen Krontz*

*Mathew Scholarship -Danielle McCoy*

*Nixon Scholarship - Will Batt*

*Shirey Scholarship -Katie Bauer*

*and Lindsay Froelich*

*Defiance College*

*Defiance County 4-H Advisory Council*

*Defiance County 4-H Alumni Scholarship -*

*Samuel Garrigus*

*Defiance County Community Cultural Council*

*Defiance County DARE Program*

*Defiance County Fair Foundation*

*Defiance County Furniture Bank*

*Defiance County Historical Society*

*Defiance High School*

## *Defiance Metal Products Scholarships:*

*Justin T. Adams, Jalen Gentit, Stephanie  
Grunden, Kayley L. Holeman, Clay Matthew  
Long, Derek Matthew Mohr, Andrew Recker and  
Mary Elizabeth Simmons*

## *Defiance Rotary Foundation*

*Fairview Football Scholarship - Kaleb Eisel*

*First Presbyterian Church*

*Fort Defiance Humane Society*

*Friends of the Sherwood Library*

*Good Samaritan School*

*Holy Cross Catholic School*

*Junior Achievement of Northwest Ohio*

*Lily Creek Farms*

*Lisa Yoder Memorial Scholarship - Kurtis Kahle*

*Ney Park Playground*

*Northwest Ohio Community Action Commission*

*ProMedica Defiance Regional Hospital*

*Sauder Village*

*St. Paul's United Methodist Church*

*Sunshine Foundation*

*The Alley - Youth for Christ*

*United Way of Defiance County*

*Village of Hicksville*

*Village of Sherwood*

*Zonta Club of Defiance*



# Grant Recipients...



Eric Durre, Connor Ham, Bob Lenz

## *Defiance Area YMCA & Defiance Area Youth for Christ*

---

In February of this year, an internationally recognized speaker and author arrived in Defiance, Ohio for the second consecutive year. Bob Lenz has been speaking to high school and junior high students for over 30 years and is considered one of the best youth communicators in the nation. Bob and his team arrived and spoke to thousands of students all over the region of Northwest Ohio.

According to the most recent Defiance County Health Needs Assessment, 15% of all teenagers in the area have seriously considered ending their life and 5% have actually attempted suicide. As a student myself, I was startled by this statistic and began seeking financial support from local businesses and foundations to bring Bob to the area to speak to students about their value.

Prior to his visit to Defiance this year, the most schools Bob had ever reached in a single week was 10; during his 5 day tour in our area, he was scheduled to speak in front of over 20! The weather took its toll and several schools were forced to cancel, but the record was still broken with a total of 15 schools, 4 of which gave him standing ovations. Students and administrators alike loved Bob and his message, and because of the financial support of the Defiance Area Foundation and organizations like it, the schools were able to afford the program. One of the Van Wert High School administrators said, "On a scale of 1-10, I'd give him a 10!"

The assemblies went phenomenal in spite of the weather and Bob was able to return to the area several weeks later to also speak in front of Ayersville High School and Middle School students. None of this would have been possible without the financial support and encouragement from the Defiance Area Foundation. It was an absolute pleasure to have been able to organize this and I am so grateful to my community for the support that I needed. Thank you!



Defiance High School Assembly



Rita Kissner & Connor Ham

Sincerely, Connor Ham



# *Establishing a Fund...*

There are many ways to start a Fund which allows donors the freedom and flexibility to identify how they want their charitable dollars to be used now and in the future. The choice is yours. How do you want your funds to be used? Do you want to support a special field of interest, or a specific organization? Do you want to launch a scholarship in memory or honor of a loved one? By identifying your philanthropic goals and supporting your passion, a fund can be created to meet your needs.

The Foundation has a number of options for you, your family business, or your non-profit organization to help you carry out your wishes.

**Unrestricted Funds** - Allows the donor and the Foundation the broadest options to respond to changing times and address and impact current community needs.

**Field of Interest Funds**—Allows our donors the opportunity to support specific interests within a broad area such as infants and children, the arts, education, historical research, or health and human services.

**Restricted Endowment Funds**—Allows the donor to direct the funding to specific causes or organizations that they care about.

**Donor Advised Funds**—Donors take a more active role in grant-making. A donor advised fund provides maximum flexibility allowing the donor (or donors) to make grant recommendations from the fund.

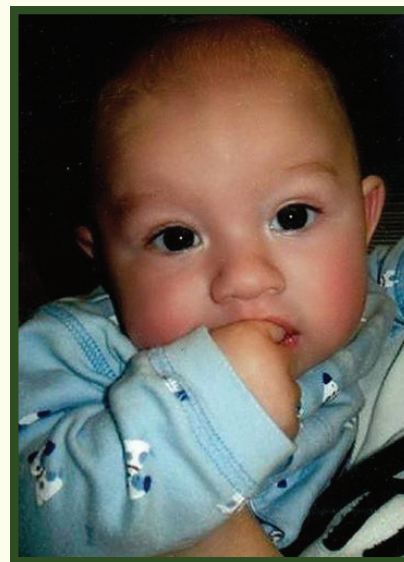
**Restricted and Unrestricted Named Family Funds**—Provides an opportunity for the donor to establish a fund in the name of their family to create a lasting legacy for future generations.

**Scholarship Funds**— An educational scholarship fund can be established for a specific interest. Scholarships can support any level of education, and may be directed toward students who are graduates of a particular high school, or a specific field of interest.

**Greg and Helen Reineke** have created the DHS Bulldog Girls Tennis Scholarship Fund to benefit the future education of high school seniors who are participants in the girls tennis program at The Defiance High School.



Greg and Helen Reineke



DHS Girls Tennis Team

# ***Congratulations Fairview Fund...***



Vicki Brunn, Ann and Don Hange

**“Don’t underestimate the ability of a small group of enthusiastic people to accomplish big things in a short amount of time.”**

Those are the words of Don Hange, who along with the help of his wife, Ann, and fellow community members, helped create a foundation/fund to benefit the Fairview Schools, its staff and students. This fund is being used for, but not limited to, student scholarships and teacher mini grants.

“I’ve noticed that lots of schools in the community have foundations or funds and I’ve always questioned how we could establish one,” explained Ann, who graduated from Fairview and is a retired teacher from Hicksville. “When the new superintendent (Vicki Brunn) offered to meet all the staff members, that was one idea that developed from talking with her.” Don Hange stated, “It’s such an important part of the community. There are so many great ways to help, you just have to get in there and ask how you can help.” Although he graduated from Hillsdale High School in Ashland County, he taught at Fairview for 30 years and is now a school bus driver. Both of their sons also graduated from Fairview High School. “I think there are a lot of folks out there who want to do positive things for the school district and this offers them another way on the financial side of things to get involved.”

Those who give \$1,000 through the end of 2014 will become founding members. At the end of August, the fund has grown to over \$60,000 in cash gifts and pledges. Donations of any amount can be made in outright gifts of cash, but planned or deferred gifts are also accepted. Other giving options include memorials or honorariums, bequests, stock and donations of grain. Scholarships may also be created by an individual or family in honor or memory of a teacher, coach, friend or loved one.

“Eventually, if we build the fund enough, it might allow other ideas that we haven’t even considered yet,” Ann said. “It definitely has potential for growth, and we’ve seen that already with the other funds in the district over a short period of time. This is just more encompassing.”

Fairview Local Schools Superintendent, Vicki Brunn, said there have been supporting community funds in other district’s she’s served in. “It’s wonderful for a community to come together to support our kids.”





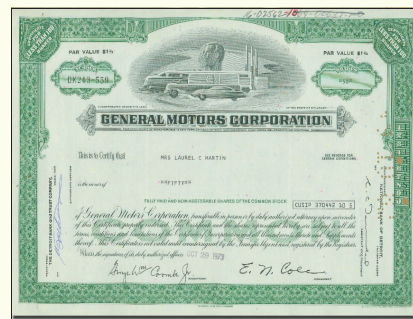
# Ways to Give...

## ◇ Cash Gift

A cash gift is a tax deductible gift as provided under current law.

## ◇ Stocks, Bonds and Mutual Funds

Appreciated stocks, bonds and mutual funds can be an economical choice when making a charitable gift. Your contribution is based on the investments current market value, rather than the cost basis.



## ◇ Matching Gift

Matching gifts can more than double your gift, if your employer has such a program.

## ◇ Bequest— A bequest in your will is a simple way to leave a lasting legacy.

## ◇ Retirement Funds, IRAs and Life Insurance

The Foundation can be named as a direct or contingency beneficiary of all or a portion of your retirement funds, IRAs, life insurance policy, or other assets.

## ◇ Charitable Remainder Trust

Allows you to receive lifetime income. Upon your death, the remaining principal creates a fund at the Foundation. You receive an immediate charitable deduction for a portion of the gift and avoid capital gains tax.

## ◇ Charitable Lead Trust

You can place cash or property into a trust that provides income to the Foundation for a set number of years after which the remainder may be transferred back to you or your heirs.

## ◇ Real Estate and Personal Property

Residences, vacation homes and farmland can be donated to the Foundation and make wonderful charitable gifts and enjoy significant tax savings.

## ◇ Transfer of Private Foundation

This affords you many advantages, including lower overhead, staff to assist you with your charitable goals, and perhaps a higher tax deduction on future gifts, to name a few.

---

## Getting Started...

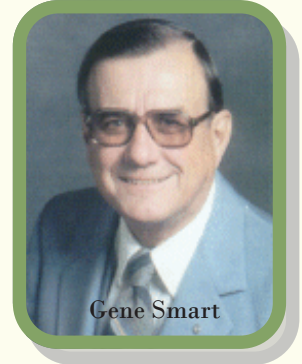
**The Defiance Area Foundation is committed to helping you achieve your goals. We will work with you and your financial advisor, sharing information and ideas on which options may best fit your personal situation. Call us at (419) 782-3130.**



# The Legacy Society...



*"This Legacy Society gift fulfills one of Gene's lifelong goals," said Marian Smart, the Honorary Chair of the Legacy Committee. "By creating a Legacy gift, Gene would be pleased that his good work will continue to benefit the Defiance Area forever. This is something that was important to Gene and he would be pleased his good work continues on." ~ Marian Smart*



---

## ***Leave a Planned Gift Today ... for Tomorrow***

The Defiance Area Foundation offers planned gift options that enable you to leave a legacy for future generations that benefit both your financial and philanthropic goals at the same time. Vehicles for planned gifts include:

- ❖ Beneficiary Designation in:
  - Life Insurance Policy
  - Retirement Plans (401k, etc.)
  - Individual Retirement Account (IRA)
- ❖ Charitable Remainder and Lead Trusts
- ❖ Bequest in your Will

### ***One legacy donor stated...***

I have lived in Hicksville most of my life, and when the time came to start thinking about an estate plan, I knew I wanted to give back to the Community. My dilemma was there were so many organizations I wanted to support. I was having a difficult time narrowing down my choices. The perfect answer was The Defiance Area Foundation (Hicksville Fund), which I designated as beneficiary of my IRA.

Now I know that many Hicksville area organizations will benefit from my gift after I pass away. That's what I want to accomplish with my legacy gift, to be a blessing to as many as possible. I encourage anyone considering a legacy donation to contact The Defiance Area Foundation.



# *Foundation Members...*

John Boesling  
Steve Boomer  
Kenneth Boroff  
Linda Brose  
Joyce A. Combs  
Lawrence Culler  
Sue Dangler  
Debbie Dean  
Robert DeLeon  
Myra English  
Dan Farrell  
Sharon Farrell  
Don Fee  
Dr. Jeffrey Fogt  
Amy Galbraith  
Jon Gathman  
Steve Grosenbacher  
Steve Grube  
Bruce Guilford  
Jay Hanson  
Todd Harpest  
Lea Ann Hayes  
Deb Hench  
Eric Hench  
Mark Hench  
Donald Hileman  
Joseph Howard  
Tom Hubbard  
John Jacob  
Bryan Keller

Pat King  
Rita Kissner  
Mark Klein  
Mike Klein  
William Koester  
Gary Konst  
Craig Kuhlman  
Glenn Kuhn  
Martha Mallott  
Lucy (Weaver) Marckel  
Rod Martin  
Kevin McDonald  
Terry Melton  
Daniel Michel  
Mark Moats  
Jerry Monnin  
Anne Murray  
Dr. Philip O'Donnell  
Kieu Okuley  
Sue O'Neil  
Mike Osborne  
Jerry Overmier  
Ted Penner  
Chad Peter  
Jim Rensi  
James Rohrs  
Eric Rolf  
Tom Sauer  
Matt Schmenk

Jim Schmidt  
Mickey Schwarzbek  
Doug Shindler  
Beth Sigg  
Bill Small  
Chris Smitley  
Steve Snavely  
Duane Steyer  
Greg Steyer  
Michael Steyer  
Dr. Michael Stone  
Jeff Strausbaugh  
Sam Strausbaugh  
Karen Tubbs  
Steve VanDemark  
Jack Wahl  
Steve Walker  
Dr. J. Michael Walz  
Marc Warncke  
Kathy Warner  
John Weaner  
Casey Wertz  
Tim Whetstone  
Bud Williams  
Jim Williams  
Mike Wolfe  
Larry Woods  
Chris Yoder  
Randy Yoder  
Diane Zeigler

## *AMBASSADORS*

Charles Bailey  
Leona Bailey  
Cindy Beane  
Martha Bleeks  
Randall Buchman  
Barb Callan

Jim Gillis  
Bea Gonzales  
Harold Hahr  
Jan Hersh  
Craig Hoffman  
Jan Hubbard

Jim Meier  
Web Olson  
Mary Reeves  
Greg Reineke  
Fred Schultz  
Joe Steyer  
Don VanBrackel

# *Our Leadership...*

**2014**

Jay Hanson

Anne Murray

John Jacob

**2015**

Glenn Kuhn

Rita Kissner

Deb Hench

**2016**

Todd Harpest

Gary Konst

Sharon Farrell

Doug Shindler

Sam Strausbaugh



## *Executive Committee 2013-2015*

President- Michael Steyer

Vice President—Michael Klein

Treasurer—William Koester

Secretary—Terry Melton

Past President—Joseph Howard

## *EXECUTIVE DIRECTOR*

Christine Yoder

## *MARKETING/ADMINISTRATIVE*

Vicki Scantlen

VOLUNTEER STAFF-Marion Hanson



# *Donations...*

A&P Machining  
Abbey Lane, LLC  
Nancy Mohley Agler  
Alpha Rho Alpha Delta Kappa  
Anderson & Vreeland, Inc.  
Andrew Tuttle Memorial  
Museum  
Craig and Connie Andrews  
James and Muriel Andrews  
Mary L. Appel  
Stanley and Virginia Applegate  
Archbold Equipment Co.  
Bob and Sharon Armstrong  
Jeff and Sandra Arnold  
Rocky and Charlene Arnold  
Gary and Barbara Arnos  
Arps Dairy, Inc.  
Ralph and Carol Art  
Ayersville Education  
Foundation  
Cory and Julie Baden  
Rick and Nancy Baldwin  
Greg and Kathryn Balser  
Norma Barber  
James and Janet Barnes  
Jo Anne Barton  
Dave Battershell  
Dr. Evan and Cynthia Beane  
Loring and Carol Beerbower  
Dr. David and Amy Behringer  
Elaine Beim  
Calvin and Charlotte Bergman  
Lynn and Kathy Bergman  
Bob Beverly  
Ron and Deb Beverly  
Robert and Jane Bochenek  
John and Evelyn Boesling  
Steve and Sue Boomer  
Ken and Kay Boroff  
Toby and Sarah Bostater  
Jeffrey and Mary Boyd  
Katherine Braun  
Rick and Kathy Brink  
Bromelkamp Company  
Dr. Paul and Linda Brose  
David and Shirley Browns  
Serenus and Linda Brugler  
Bill and Vicki Brunn  
Meredith A. Bucher  
Julius and Marlene Buffy  
Jeff and Pam Buhrer  
Bonnie Burgbacher  
Norman and Diana Byers  
Tom and Barb Callan  
Robert Carlin  
Marjorie Case  
Jeff Chapman  
Clemens, Korhn, Liming &  
Warncke Ltd.  
Steven and Loreli Cohn  
Diane Collins

Colin and Virginia Combs  
Paul and Joyce Combs  
Maxine Cook  
June Coolman  
Melrose Coon  
Justin F. Coressel Foundation  
CPC Women's Health Resource  
Frank and Jan Craig  
Gilbert and Carole Cramer  
Marv and Marlene Crites  
Mr. and Mrs. Ray Crites  
Larry and Cheryl Culler  
Sylvia Culler  
Ruthann Czartoski  
Kevin and Sue Dangler  
Douglas and Therese Daoust  
John and Cheryl Davis  
Defiance Area Chamber of  
Commerce  
Defiance City Schools  
Defiance College  
Defiance Community Cultural  
Council  
Defiance Metal Products  
Defiance Optimist Club  
Robert and Elaine DeLeon  
James Dell  
James E. Diehl  
Gladys Donson  
Gary and Josie Dowler  
John and Susan Downey  
Elks #147  
Brian English  
Robert and Joan Evans  
Betty Everett  
Dan and Sharon Farrell  
Don and Rosie Fee  
First Federal Bank  
Dr. Jeffrey and Sara Fogt  
Scott and Amy Galbraith  
Peter and Patricia Garrigus  
Jon And Angela Gathman  
GM Foundation  
Good Samaritan School  
Clifton and Linda Gorrell  
Duane Greear  
Anna Belle Green  
Martha Green  
A.L. and Caroline Gretick  
Bruce and Debra Guilford  
David and Myra Guilford  
Jim and Gay Lea Guilford  
Thomas and Jane Guilford  
H & W Automotive  
Jeff and Margaret Hahn  
Harold and Cheryl Hahr  
Jack Hale  
Don and Ann Hange  
Jeff Hange  
Hanna & Fisher Attorneys at  
Law

Jay and Christine Hanson  
Todd and Deb Harpest  
Dan and Dawn Hasch  
Jerry and Lea Ann Hayes  
Headley Enterprises, Inc.  
Linda J. Heffelfinger  
Eric and Deb Hench  
Mark and Denise Hench  
Philip and Trisha Hetrick  
Hicksville Bank  
Hicksville Grain Co.  
Hicksville Rotary Club  
Donald and Elizabeth Hileman  
Bob and Collene Hill  
Hilliard Horizon Elementary  
Staff  
Joe Hoene  
Craig and Linda Hoffman  
Judith M. Hohenberger  
Mary Etta Horvath  
Hospice, Caring Way of  
Defiance County  
Joe and Cheryl Howard  
The Hubbard Company  
Hubbard Company Employees  
Jan Hubbard  
Steve and Jill Hubbard  
Tom and Jean Hubbard  
Matt and Joy Hutchinson  
Scott and Lisa Jackson  
John H. Jacob  
John and Margaret Jacob  
Peggy Ann Johns  
Jack and Amy Johnson  
Bashar and Monica Kanouh  
Sue Keith  
Thomas and Karen Keller  
Donald and Carolyn Kern  
Paul and Denice Kimberly  
Gary Kimpel  
Patricia King  
Rita Kissner  
Mark and Barbara Klein  
Mike and Cathy Klein  
Ed and Deb Koch  
Jeanne M. Koch  
William and Carol Koester  
Gary and Connie Konst  
Jill Krakowski  
Rita Kratzer  
Craig and Nan Kuhlman  
C. Glenn and Genevieve  
Kuhn  
Brad and Shannon Lamb  
Dan Lambert  
Fred Leavell  
Yoram and Cathy Woodring-  
Leitner  
Peter and Deborah Lenhart  
Neil and Starlet Levy  
John and Juli Liming

# July 1, 2013 - June 30, 2014

Luderman & Konst, Inc.  
Ian and Melanie MacGregor  
Kathy Mack  
Gerald and Marilyn Mallott  
Martha Mallott  
Tim and Paula Manning  
Fred and Lucy (Weaver) Marckel  
Dorothy Martel  
Rodger and Mary Martin  
Lee Mathewson  
Dorothy McCann  
Mike and Laurie McCann  
Michael and Deborah McConnell  
Kevin and Elizabeth McDonald  
Cindy McKnight  
Dick and Jo McKnight  
Norman and Carol McNally  
Terry and Ann Melton  
Troy Merillat  
Gerald and Roseann Meyer  
Dan and Beth Michel  
Patricia Miller  
Tim and Tamara Miller  
John and Joanne Moate  
Mark and Karen Moats  
Wesley and Heather Moats  
Gerald and Julie Monnin  
Carl and Susan Moon  
Nicola Mosier  
Obie and Andrea Mouser  
Edward and Carla Mullins  
Ralph and Jane Myers  
Sally Myers  
Myra J. Salon - Myra English  
Joe and Beckie Nester  
George and Phyllis Newton  
Jenifer M. Nicelley  
Steven and Jennifer Nichols  
Dr. Philip and Linda  
O'Donnell  
Travis and Kieu Okuley  
Joe and Sue O'Neil  
Michael Osborne  
Claren and Phyllis Osmun  
Harold Osmun  
Jerry and Ann Overmier  
Lesley Ozier  
Eugene and Kathryn Papin  
Dough and Cecelia Parsons  
Ted and Brenda Penner  
Terry and Betty Penner  
Chad and Tammy Peter  
Max and Jeffery Peter  
Robert and Susanne Pfefferle  
Franklin and Kelley Phillips  
John Phillips  
Joseph and Denise Phillips  
Joanne Pion  
Bill and Priscilla Pixler  
Scott and Jennifer Plassman  
Donna Polce

Kevin Powers  
Jeff and Denise Powers  
Margaret Powers  
ProMedica Defiance Regional  
Hospital  
Marvin and Jan Rabe  
Kenneth Ratliff  
Greg and Helen Reineke  
Jim and Nancy Rensi  
Don and Anita Rethmel  
Thomas and Elizabeth Rex  
Geraldine Richardson  
Michael and Terri Richardson  
Rick and Colleen Richter  
Craig and Danette Riedel  
Jon and Alicia Rohdy  
Eric and Peggy Rolf  
Richard and Nadine Ross  
Mark and Wendy Ryan  
Kenneth Sailer  
Tom and Vicki Sauer  
Michael and Barbara Saxton  
Mary Schaufelberger  
Matt and Dawn Schmenk  
Jim and Karen Schmidt  
Randy and Mary Schroeder  
Mickey and Anita Schwarzbek  
Bart and Jane Scott  
Gerald Serrick  
Robert and Rebecca Setzer  
Sherwood State Bank  
Doug and Jennifer Shindler  
Shultz Huber & Associates Inc.  
Michael and Cynthia Siler  
Andrew and Beverly Singer  
Francis and Mary Alice Singer  
James and Jacqueline Singer  
Richard and Susan Singer  
Tony and Terri Singer  
Cheryl Siska  
Nancy Slattery  
Dave and Margie Slocum  
Dick and Carolyn Small  
William and Kathy Small  
Smith & Brown Funeral Home  
Daniel and Freida Smith  
Gary L. Smith  
Loren and Martha Smith  
Martha J. Smith  
S. Wayne Smith  
Christopher and Cheryl  
Smitley  
Stephen and Margaret Snavelly  
Mike and Sally Snyder  
Dr. Robert Southworth  
Kathryn Spiess  
Steve and Vickie Sprow  
St. Paul United Methodist Church  
Carol Stanfill  
Mike and Ricki Slattery  
Starrett

The State Bank and Trust Co.  
Steven Steiger  
Dan and Pat Stevenson  
Steyer & Co.  
Greg Steyer  
Joseph and Anne Steyer  
Mike and Sheri Steyer  
Dr. Michael and Lorie Stone  
Jeff and Sue Strausbaugh  
Sam and Gretchen  
Strausbaugh  
Paul and Daria Sulpizio  
Randy and Anne Swary  
Helen M. Thornburg  
Geneveve Timbrook  
Bryan and Katrina Tonneas  
Joe and Karen Tubbs  
United Way of Defiance  
County  
Mary Lou Vance  
Shirley Vance  
Tom and Barbara Vance  
Steve and Patty VanDemark  
Dave and Roberta Vogelsong  
Steven and Jodi Wahl  
Vincent and Lou Ann Waldron  
Steven and Cathy Walker  
Jeff and Pat Walter  
Dr. J. Michael and  
Linda Walz  
Barb Warncke  
Marc Warncke  
Dr. Gregg and Kathy Warner  
Wash & Shine  
James and Lisa Weaner  
John and Carole Weaner  
Richard and Deborah Weisgerber  
William and Holly Wendling  
Werlor, Inc. - Casey Wertz  
Kenneth and Carrie Wetstein  
Tim and Carol Whetstone  
Bud and Donna Williams  
Jim and Dr. Amy Williams  
Mary Williams  
Christopher and Debra Wilson  
Beverly Wittes  
Tabi Wolf  
Dr. Michael and Katherine Wolfe  
Julie Woodring  
Kenneth and Virginia Woodring  
Larry and Dixie Woods  
Alice Yant  
John and Patricia Yeoman  
Randy and Chris Yoder  
Stan and Jayne Yoder  
Roger and Lois Zeedyk  
Diane Zeigler

# Memorials & Honorariums...

## IN MEMORY OF:

### **Dawn Black & Nancy Adams**

By: Michael & Cathy Klein

### **Margaret ( Maggie) Buhner**

By: Dr. Paul & Linda Brose

David & Shirley Browns

Jeffrey & Mary Boyd

Frank & Jan Craig

Sally Myers

### **Phyllis Burke**

By: Dr. Paul & Linda Brose

### **Ruth Ann Burkhardt**

By: Dr. Evan & Cynthia Beane

### **Bernie Czartoski**

By: Serenus & Linda Brugler

Robert Carlin

June Coolman

Mr. & Mrs. Ray Crites

Peter & Patricia Garrigus

Philip & Trisha Hetrick

Peggy Ann Johns

Ed & Deb Koch

Tim & Paula Manning

Joe & Becky Nester

Steven & Jennifer Nichols

Michael & Cynthia Siler

Tony & Terry Singer

Carol Stanfill

Bryan & Katrina Tonneas

Tom & Barbara Vance

### **John Dietrick**

By: Marc Warncke

### **Jim Estep**

By: Paul & Denice Kimberly

### **Karen Feeney**

By: Marc Warncke

### **Ward Fritz**

By: Alpha Rho Alpha Delta Kappa

Mary L. Appel

Jeffrey & Sandra Arnold

Elaine Beim

Calvin & Charlotte Bergman

Gilbert & Carole Cramer

Steven & Loreli Cohn

Maxine Cook

James e. Diehl

A. L. & Caroline Gretick

David & Myra Guilford

Don & Ann Hange

Hilliard Horizon Elementary Staff

Mary Etta Horvath

Sue Keith

Gerald & Marilyn Mallott

Dorothy McCann

Norman & Carol McNally

John & Joanne Moats

Lesley Ozier

Eugene & Kathryn Papin

Geraldine Richardson

Michael & Terri Richardson

Robert & Rebecca Setzer

Cheryl Siska

Mary J. Smith

Christopher & Debra Wilson

Beverly Wittes

Julie Woodring

Kenneth & Virginia Woodring

Yoram & Cathy Woodring Leinter

### **Dr. Alan Gaspar**

By: Dr. Paul & Linda Brose

Tom Hubbard— The Hubbard Co.

### **John Hall**

By: Paul & Daria Sulpizio

### **Helen Heller**

By: Mary Williams

### **Suzanne S. Weaner and Helen Herwig**

By: James and Lisa Weaner

### **Keith Hubbard and Sandy Johns**

By: Stephen F. Hubbard

### **John & Helene Jaskolski**

By: Stephen F. Hubbard

### **Sandy Johns**

By: Sylvia Culler

### **Lynn Johns & Sandy Johns**

By: Peggy Ann Johns

### **Nick & Lois Justinger**

By: Vincent & Lou Ann Waldron

### **Donald Karr**

By: Marc Warncke

### **Patti Kimpel**

By: Rocky & Charlene Arnold

Greg & Kathryn Balser

Ron & Deb Beverly

Katherine Braun

Normal & Diana Byers

Linda & Clifton Gorrell

Headley Enterprises, Inc.

Gary Kimpel

Patricia King

Edward & Carla Mullins

Claren & Phyllis Osmun

Kenneth Sailer

Mary Schaufelberger

Katheryn Spiess

Steven Steiger

Tom & Barbara Vance

### **Delle Knisley**

By: Shirley Vance

### **Clarence "Sam" Koch & Sandy E. Johns**

By: Thomas & Jean Hubbard

### **Barbara Layman & Sandy Johns**

By: Peter & Patricia Garrigus

### **Shannon Mattocks**

By: Bob & Sharon Armstrong

### **Bryan Maxey**

By: Stephen F. Hubbard

### **Jerry McDowell**

By: The State Bank & Trust

### **William Mendenhall**

By: Meredith A. Bucher

Joseph & Ann Steyer

Marc Warncke

### **Fred Morrison**

By: Stephen F. Hubbard

### **Elizabeth M. Mumy**

By: Dan Lambert

Donald & Carolyn Kern

### **Jack Palmer**

By: Good Samaritan School

Thomas & Jean Hubbard

William & Kathy Small

### **Jack Palmer & Chiz Wahl**

By: David & Shirley Browns

### **Charles Lou Pixler**

By: Thomas & Jean Hubbard





# Memorials & Honorariums...

## IN MEMORY OF (continued:)

### **Vince Polce**

By: Donna Polce

### **Paul Ross**

By: Richard & Nadine Ross

### **Erma (Wheaton) Rulman**

By: Fred & Lucy (Weaver) Marckel

### **Mrs. Rita Sauer**

By: Tom & Vicki Sauer

### **Marlene Sawary**

By: Neil & Starlet Levy

### **Saundra Saxton**

By: Douglas & Therese Daoust  
Richard & Deborah Weisgerber

### **M. Schaufelberger**

By: H & W Automotive Parts, Inc.

### **Dick Slattery**

By: Mike & Ricki Slattery Starrett  
Nancy Slattery

### **Roger F. Small, Sr.**

By: Dick & Carolyn Small

### **Stanley R. & Wanda M. Smith**

By: Martha J. Smith  
Mary J. Smith  
Gary L. Smith  
S. Wayne Smith

### **Alice Southworth**

By: Dr. Robert Southworth

### **Christopher & Heather Spurgeon**

By: Paul & Denice Kimberly

### **David A. Srodes**

By: Kenneth Ratliff

### **Glen Vance**

By: Mary Lou Vance

### **Charles "Chiz" Wahl**

By: Craig & Connie Andrews  
Anonymous Gift  
Rick & Nancy Baldwin  
Norma Barber  
Rick & Kathy Brink  
Serenus & Linda Brugler  
Julius & Marlene Buffy  
Jeff & Pam Buhrer  
John & Susan Downey

Betty Everett

First Federal Bank

Scott & Amy Galbraith

Jan Hubbard

Tom Hubbard-

The Hubbard Co.

Thomas & Jean Hubbard

Matt & Joy Hutchinson

Scott & Lisa Jackson

Jack & Amy Johnson

Mark & Barbara Klein

Rita Kratzer

Brad & Shannon Lamb

Cindy McKnight

Dick & Jo McKnight

Obie & Andrea Mouser

Terry Melton

-Shultz Huber & Associates

Obie & Andrea Mouser

George & Phyllis Newton

Doug & Cecilia Parsons

Scott & Jennifer Plassman

Jeff & Denise Powers

Kevin Powers

Margaret Powers

Marvin & Jan Rabe

Thomas & Elizabeth Rex

Jon & Alicia Rohdy

Bart & Jane Scott

Dave & Margie Slocum

Dick & Carolyn Small

Steven & Margaret Snavely

Dave & Roberta Vogel song

Barb Warncke

Steven & Jodi Wahl

## IN HONOR OF:

### **Randy Buchman**

By: Mike & Sally Snyder

### **Ward & Shirley Fritz**

By: Steven & Loreli Chon

### **The 9 Alumni Children of Delores Jacob**

By: John & Margaret Jacob

### **Sarah Liming & Katherine Liming**

By: John & Juli Liming

### **Defiance City School Custodians**

By: Craig & Connie Andrews

### **The Class of 1977**

By: Stephen F. Hubbard

### **Roger & Lois Zeedyk Family**

By: Roger & Lois Zeedyk



# Cumulative Giving Societies...



## Gene Smart Society Gifts over \$100,000

H. Eugene Smart, the founder of the Defiance Area Foundation, has a long history of philanthropy and community pride. The former president, CEO and chairman of the board of directors of the State Bank and Trust Co was also involved in many local organizations including the Community Service Council, Defiance Area Chamber of Commerce, Defiance College United Way of Defiance County, Defiance Hospital board of trustees, Elks, Masons, Shriners and Defiance Rotary. Smart considered the Defiance Area Foundation "One of the most important things I've ever been involved with since I've been in Defiance."

*Anonymous (2)*

*Ayersville Education Foundation*

*Cory and Julie Baden*

*Dr. Evan and Cynthia Beane*

*Thomas and Barb Callan*

*Justin F. Coressel\**

*Defiance Area YMCA*

*Defiance City School Foundation*

*Defiance Clinic Charitable &*

*Educational Foundation*

*Eunice V. Elser\**

*T.L. Hench \* Family*

*Hospice, The Caring Way of*

*Defiance County Auxiliary*

*E. Keith\* and Jan Hubbard*

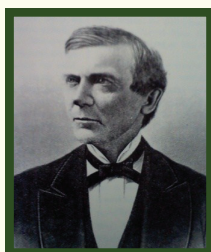
*Thomas and Karen Keller*

*William and Carol Koester*

*Milton\* and Juanita\* Penney*

*H. Eugene\* and Marian\* Smart*

## William Holgate Society \$50,000-\$99,999



William Holgate was an honest and respected local businessman. He was responsible for bringing the Wabash & Pacific and Baltimore & Ohio railroads to town. Holgate was also the president of Merchants National Bank and Defiance Manufacturing Co. and farmed, breeding trotting horses.

*Anonymous (2)*

*Farrell Family Foundation*

*First Federal Bank of the Midwest*

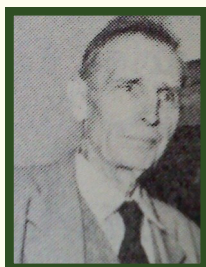
*The State Bank & Trust Co.*

*Wooster Republican Printing Co.*

*Larry and Dixie Woods*

*Quintin Yao*

## Edward S. Bronson Society \$25,000-\$49,999



Born and raised in Defiance, Bronson was a graduate of both Defiance public schools and Defiance College in the 1890s. He became a local businessman, with many passions including gardening, music and photography. Bronson was a two-time mayor of Defiance, was instrumental in the establishment of the Defiance Park Commission and served as one of its first members for many years. Bronson also helped found the Defiance Chapter of the American Red Cross.

*Anonymous (1)*

*Black Swamp Area Council*

*Boy Scouts of America*

*Helen Breitenbach\**

*Dr. Paul and Linda Brose*

*Community Health Professionals*

*Cornerstone Church of God*

*CPC Women's Health Resource*

*Defiance Area Chamber of  
Commerce Foundation*

*Defiance Community Cultural Council*

*General Motors/Powertrain*

*James and Pat Gillis*

*Todd and Deb Harpest*

*Jim Schmidt Chevrolet*

*Pontiac, Buick Inc.*

*Johnson Memorial Library*

*Fred and Lucy (Weaver) Marckel*

*Greg and Helen Reineke*

*Doug and Jennifer Shindler*

*St. John Lutheran Church*

*St. Paul's United Methodist  
Church*

*Mike and Ricki Slattey Starrett*

*Sam and Gretchen Strausbaugh*

*Werlor, Inc.*

*Jerry\* and Judy\* Wertz*

# Cumulative Giving Societies...

## Henry Hicks Society \$10,000-\$24,999



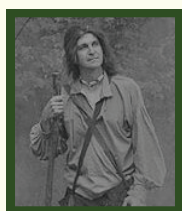
Henry Hicks was a financial entrepreneur from New York City. Looking to expand his business, the Hicks Land Company owner sent employees out to seek new land to expand his enterprise. With a duty to secure land that was profitable and filled with valuable timber, the town now known as Hicksville was settled and named after Hicks.

Anonymous (1)  
Andrew Tuttle Museum  
Charles and Leona Bailey  
Brian and Amy Callan  
Ed Charles\*  
Defiance Clinic  
ProMedica Defiance Regional Hospital  
Defiance Optimist Club  
William\* and Helen\* Diehl  
D. M. Eckert Enterprises  
Fraternal Order of Eagles #2556  
Friends of the Sherwood Library  
GM Foundation  
Richard\* and Peg Graham

Eric and Deb Hensch  
Mark and Denise Hensch  
Craig and Linda Hoffman  
The Hubbard Company  
Thomas and Jean Hubbard  
Isaac Property Company  
Junior Achievement of Northwest Ohio  
Bonnie Kaemming  
Key Bank  
Rita Kissner  
Gary and Connie Konst  
John\* and Maxine\* Manchester  
Terry and Ann Melton  
Mercy Hospital of Defiance

Linda Monroe  
Ryan and April Mumy  
Ohio Women's Open  
Chad and Tammy Peter  
Tom and Vicki Sauer  
The Serrick Family  
Sherwood State Bank  
William and Kathy Small  
United Way of Defiance County  
Don and Donnie VanBrackel  
Wal-Mart  
Randy and Chris Yoder  
Martin Zachrich

## Johnny Appleseed Society \$5,000-\$9,999



Affectionately known as "Johnny Appleseed", John Chapman planted his way across the Midwest. The American folk hero of the 19<sup>th</sup> century planted apple orchards as he traveled, giving and selling apple seedlings to pioneers along the way. He was also known for his kindness, spirituality, good relations with the Indians and his unique appearance – bare feet and tin pot on his head.

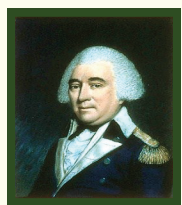
Anonymous (1)  
Lois Behm  
The Crescent-News—  
Defiance Publishing Co.  
Defiance College  
Fort Defiance VFW Post 3360

Beatrice Gonzales  
Don and Ann Hange  
Hicksville Rotary Club  
Joseph and Cheryl Howard  
John and Margaret Jacob  
Johns Marville

Modern Woodmen  
Leone Neidhardt  
Ronald McDonald House  
Matt and Dawn Schmenk  
James and Karen Schmidt  
Beth Sigg

John Smart\*  
Michael and Sheri Steyer  
Joseph and Karen Tubbs  
Women's Giving Circle  
Larry and Sheri Yoder  
Zeller Foundation

## Anthony Wayne Society \$1,000-\$4,999



Commonly known as "Mad" Anthony Wayne for his fiery personality, Anthony Wayne was United States Army general and statesman at the end of the American Revolutionary War, ending his military career as a brigadier general. In August 1794, Anthony Wayne ordered the construction of Fort Defiance at the confluence of the Auglaize and Maumee Rivers, which became his base of operations following the Battle of Fallen Timbers, near Toledo.

A.B.C. Distributing  
Company  
Advantage Powder Coating  
Nancy Mohley Agler  
Archbold Equipment  
Baker-Shindler Contracting Co.

Dennis Beatty  
Beckman Chevrolet  
Beilharz Architects, Inc.  
Lynn & Kathy Bergman  
Robert\* and Martha Bleeks  
Marvin Boehm  
John and Evelyn Boesling

Mike and Kathy Boff  
Stephen and Sue Boomer  
Ken and Kay Boroff  
Tom and Judy Breininger  
Bill and Vicki Brunn  
Bry-Pie, Inc.  
Bonnie Burgbacher

Fred Brown\*  
Richard and Dorothy Burrows  
William Carter  
Ruthann Czartoski  
Gary Chaney  
Walter and Kathleen Chaput  
Chief Supermarkets



# Cumulative Giving Societies...

## Anthony Wayne Society \$1,000-\$4,999—Continued

City Beverage Co.  
Compo Corp.  
Robert and Wanda Confer  
Jay Crites  
Marv and Marlene Crites  
Deborah Dean  
Defiance Dental Group  
Defiance Lions Club  
Defiance Metal Products  
Defiance Rotary Club  
Robert and Elaine DeLeon  
Rod Darrow  
Diehl, Inc.  
Dinner Bell Foods, Inc.  
Gladys Donson  
Brian English  
Dr. John Fauster, Jr.\*  
Donald and Rosie Fee  
Finkbeiner, Pettis  
and Strout, Inc.  
First National Bank  
Northwest Ohio  
Fitzenrider, Inc.  
FM Global Foundation  
Dr. Jeffrey and Sara Fogt  
Fort Defiance Construction  
and Supply, Inc.  
Fort Defiance Realty, Inc.  
Arthur Frederick\*  
Friends of the Defiance  
Public Library  
M. Benjamin\* and Thelma  
\*Gaeth  
Scott and Amy Gaibraith  
Jonathan and Angela Gathman  
Grassroots  
Steven and Pat Grosenbacher  
Steve and Kelly Grube  
Bruce and Debra Guilford  
Scott and Angela Hall  
Jeff Hange  
Jay and Christine Hanson  
Dan and Dawn Hasch  
Jerry and Lea Ann Hayes

Margaret "Peg" Henkle\*  
John and Jan Hersh  
Home Builders Association  
Home Saving and Loan  
Association  
M.C. Horman  
Deborah Hubbard  
Steve and Jill Hubbard  
Huntington Bank  
Integrity Chrysler Plymouth  
John H. Jacob  
Peggy Ann Johns  
Ken and Joyce (Hudgins) Joyce  
Kurt\* and Mary Kampe  
Kellermeyer Co.  
Patricia King  
Mark and Barbara Klein  
Michael and Cathy Klein  
Koester Corporation  
Koester Metals, Inc.  
Dr. Charles and Mary Ann  
Krouse\*  
Craig and Nan Kuhlman  
C. Glenn and Genevieve Kuhn  
L&M Co.  
Dr. Fran Lenhart \*  
Kathy Mack  
Martha Mallott  
Rodger and Mary Martin  
Maumee Valley National Bank  
Mike and Laurie McCann  
Midwest Community Federal  
Credit Union  
Tim and Tamera Miller  
John and Joanne Moats  
Mark and Karen Moats  
Mark Moats Ford  
Gerald and Julie Monnin  
Moose Lodge  
Napoleon Wash -N-Fill  
Nester Ag  
Margaret Jean Nolan  
Northwest Controls  
Northwest Ohio Staffing

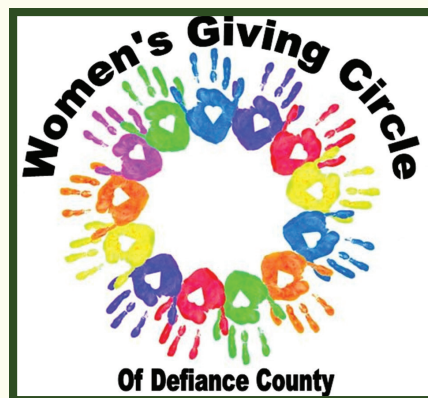
Dr. Philip and Linda O'Donnell  
Carl "Bud" Offerle\*  
Webster and Gail Olson  
Ohio Benefit Group  
Joseph and Susan O'Neil  
Michael Osborne  
Jerry and Ann Overmier  
Bill Papenhagen  
Richard Pastor\*  
Ted Penner  
Terry and Betty Penner  
Franklin and Kelly Phillips  
Joanne Pion  
Sharon Potts  
ProMedica Defiance Regional  
Hospital  
Kenneth Ratliff  
John Reeves\*  
James and Nancy Rensi  
Donald and Anita Rethmel  
James and Becky Rohrs  
John\* and Ruth \*Rohrs  
Eric and Peggy Rolf  
Richard and Nadine Ross  
Rurban Financial Corporation  
Owen and Carol Schroeder  
Mickey and Anita Schwarzbek  
Sertoma Club of Defiance  
ServiceMaster of Defiance  
Sherwood VFW Post 5665  
W. B. Shindler\* Family  
Simplex Airplane Fund  
Andrew and Beverly Singer  
Francis and Mary Alice Singer  
James and Jacqueline Singer  
Richard and Susan Singer  
Nancy Slattery  
L.E. Smart\*  
Garnett Smith  
Christopher and Cheryl Smitley  
Stephen and Margaret Snavely  
Steve and Vickie Sprow  
St. Michael's Catholic Church  
William and Ginny Sterling

Dan and Pat Stevenson  
Duane and Sue Steyer  
Joseph and Anne Steyer  
Dr. Mick and Lorie Stone  
Jeff and Sue Strausbaugh  
Stykemain Buick GMC  
Barry Sucher  
Thrivent Financial for Lutherans  
A. VanBrackel & Sons, Inc.  
Marylou Vance  
Shirley Vance  
Tom and Barbara Vance  
Steven and Patricia VanDemark  
Wachovia Securities  
Jack and Diane Wahl  
Steven and Cathy Walker  
Dr. J. Michael and Linda Walz  
Marc Warncke  
Dr. Gregg and Kathy Warner  
Robert Warner  
John and Carole Weaner  
Karl Weaner\*  
William and Marlene Weaver  
William and Holly Wendling  
Tim and Carol Whetstone  
Dr. Ned and Janet Willey  
Bud and Donna Williams  
Jim and Dr. Amy Williams  
Lon and Mary Williams  
Tom and Marilyn Williams  
Rex Williamson  
Stan and Jayne Yoder  
Gary Young  
Roger and Lois Zeedyk  
Diane Zeigler  
John\* and Loisann Zimmerman

\*Deceased



## *10 Reasons people chose to give through The Defiance Area Foundation*



1. We are a local organization with deep roots in Defiance County.
2. Our professional Board of Trustees and Staff has a broad range of expertise regarding community issues and emerging needs.
3. We can provide personalized service tailored to individuals charitable goals, financial needs, and philanthropic passions.
4. Our funding options help donors invest in the causes, projects, and programs that they care about most.
5. We offer a wide range of investment vehicles and can facilitate complex forms of giving.
6. We partner with local professionals to create highly effective approaches to charitable giving.
7. We offer maximum tax benefits as allowed by current and charitable law.
8. We multiply the impact of giving dollars by pooling them with other gifts and grants.
9. We build endowment funds that benefit the community's future and help create personal legacies that last forever.
10. We are the community leader in philanthropy, convening agencies and coordinating resources to create positive and lasting change.

# Foundation Funds...

## UNRESTRICTED FAMILY FUNDS

- Beane Family
- Brose Family
- Hench Family
- Schmenk Family
- Smart Family
- Wolfe Family\*

## DONOR ADVISED FUNDS

- Andrew Tuttle Memorial Museum Fund\*
- Ayersville Education Foundation
- Baden Family
- Callan Family
- CPC Women's Health Resource\*
- Defiance City Schools Foundation
- Defiance Clinic Charitable and Education Foundation
- Defiance Community Cultural Council\*
- Farrell Family
- Fairview Schools Fund\*
- GM Foundation\*
- Harpest Family
- Johnson Memorial Library
- Keith Hubbard Family
- Shindler Family
- St. John Lutheran School
- The Defiance College-Project 701- Defiance CARES
- Woods Family
- Defiance Area YMCA

## SCHOLARSHIP FUNDS

- DHS Bulldog Girl's Tennis Scholarship\*
- Defiance Area Chamber of Commerce Foundation  
Scholarship\*
- Defiance Metal Products Scholarship
- Fairview Football Scholarship
- Lisa Yoder Memorial Scholarship
- St. Paul's United Methodist Church Scholarship\*



- Black Swamp Area Council—Boy Scouts of America
- Bud Offerle Memorial
- Community Health Professionals, Inc.
- Conquer Childhood Cancer Now\*
- Justin F. Coressel
- DARE Program
- Defiance Area YMCA
- Defiance Baseball Endowment
- Defiance County 4-H Alumni
- Defiance County Fair Foundation
- Defiance County Humane Society
- Defiance Public Library
- Feed the Hungry Endowment
- First Presbyterian Church Capital Improvements
- First Presbyterian Church Mission Trips
- Hicksville Community
- Holy Cross Catholic Schools
- Holy Cross Catholic Schools for Academic Excellence
- Hospice, The Caring Way of Defiance County Auxiliary
- Junior Achievement of Northwest Ohio
- Kid's Creation Playground
- Multi-Area Narcotics Task Force
- R.A.V.E.N.S. Care, Inc.
- Sarah's House
- Sherwood Memorial Park
- Michael Schultz Leadership
- Sherwood Community
- The State Bank in Memory of H. Eugene Smart
- United Way of Defiance County
- Women's Giving Circle of Defiance County
- Wertz Family

## PROJECT FUNDS

- Defiance County Fair Foundation
- Veteran's War Memorial Park

\* Indicates a new fund this fiscal year





SHULTZ HUBER  
AND ASSOCIATES, INC.

CERTIFIED PUBLIC ACCOUNTANTS  
BUSINESS DEVELOPMENT SPECIALISTS

## Accountant's Compilation Report

To the Board of Trustees  
Defiance Area Foundation, Inc.  
Defiance, Ohio

We have compiled the accompanying statements of financial position of the Defiance Area Foundation, Inc. (a non-profit organization) as of June 30, 2014 and 2013, and the related statements of activities and changes in net assets for the years then ended. We have not audited or reviewed the accompanying financial statements, and accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

Our responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit the statements of cash flows and substantially all of the disclosures required by accounting principles generally accepted in the United States of America. If the omitted statements of cash flows and disclosures were included in the financial statements, they might influence the user's conclusions about the Foundation's financial position, change in net assets and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

We are not independent with respect to the Defiance Area Foundation, Inc.

*Shultz Huber & Associates, Inc.*

September 4, 2014  
Defiance, Ohio



101 Clinton Street  
Suite 2000  
Defiance, Ohio 43512  
419-782-2000  
FAX 419-782-0357  
www.sha-cpa.com

Terry L. Melton, CPA ♦ Timothy J. Yoder, CPA ♦ Barbara L. Kohnen, CPA ♦ Anthony L. Gericke, CPA  
Tyson L. Stuckey, CPA/CVA ♦ D.J. Muse, CPA, DABFA ♦ James R. Schatz, CPA, Retired

Members of AICPA Private Companies Practice Section ♦ Offices located in Archbold, Bryan, Defiance and Van Wert

**Defiance Area Foundation, Inc.**  
Statements of Financial Position  
June 30, 2014 and 2013  
(See Accountant's Compilation Report)

	<u>2014</u>	<u>2013</u>
<b>Assets</b>		
<b>Current Assets</b>		
Cash	\$ 75,163	\$ 82,243
<b>Investments</b>		
Marketable Securities, at Market	6,112,995	5,171,213
<b>Property and Equipment</b>		
Net of Accumulated Depreciation	13,034	18,518
<b>Other Assets</b>		
Pledges Receivable	151,404	97,818
Deposits	<u>10</u>	<u>10</u>
<b>Total Assets</b>	<u><u>\$ 6,352,606</u></u>	<u><u>\$ 5,369,802</u></u>
<b>Liabilities and Net Assets</b>		
<b>Current Liabilities</b>		
Current Portion of Deferred Gift Annuity Payable	\$ 1,802	\$ 1,715
Grants Payable	8,050	16,000
Accounts Payable and Payroll Taxes Payable	<u>1,019</u>	<u>1,062</u>
Total Current Liabilities	10,871	18,777
<b>Long Term Liabilities</b>		
Deferred Gift Annuity Payable	<u>123,560</u>	<u>125,362</u>
<b>Total Liabilities</b>	<u>134,431</u>	<u>144,139</u>
<b>Net Assets</b>		
Unrestricted	2,109,363	1,931,377
Temporarily Restricted	180,123	59,157
Permanently Restricted	<u>3,928,689</u>	<u>3,235,129</u>
<b>Total Net Assets</b>	<u>6,218,175</u>	<u>5,225,663</u>
<b>Total Liabilities and Net Assets</b>	<u><u>\$ 6,352,606</u></u>	<u><u>\$ 5,369,802</u></u>



**Defiance Area Foundation, Inc.**  
Statements of Activities and Changes in Net Assets  
For the Years Ended June 30, 2014 and 2013  
(See Accountant's Compilation Report)

	<u>2014</u>	<u>2013</u>
<b>Revenue</b>		
Contributions	\$ 592,112	\$ 849,441
Interest and Dividend Income	138,167	112,976
Unrealized Gain on Investments	478,008	164,286
Realized Gain on Investments	166,787	225,270
Miscellaneous Income	548	1,011
Pass Through Income	<u>52,144</u>	<u>5,862</u>
<b>Total Net Revenue</b>	<u>1,427,766</u>	<u>1,358,846</u>
<b>Expenses - Program, Administrative and Fundraising</b>		
Salaries and Payroll Taxes	46,189	44,802
Other Operating Expenses	<u>41,618</u>	<u>33,840</u>
<b>Total Expenses - Program, Administrative and Fundraising</b>	<u>87,807</u>	<u>78,642</u>
<b>Revenue Less Expenses Before Depreciation &amp; Grants</b>	1,339,959	1,280,204
<b>Depreciation Expense</b>	<u>6,464</u>	<u>6,585</u>
<b>Revenue Less Expenses Before Grants</b>	<u>1,333,495</u>	<u>1,273,619</u>
<b>Grants Awarded</b>		
General Grants	286,103	212,183
Pass Through Grants	<u>54,880</u>	<u>153,000</u>
<b>Total Grants Awarded</b>	<u>340,983</u>	<u>365,183</u>
<b>Increase in Net Assets</b>	992,512	908,436
<b>Beginning Net Assets</b>	<u>5,225,663</u>	<u>4,317,227</u>
<b>Ending Net Assets</b>	<u>\$ 6,218,175</u>	<u>\$ 5,225,663</u>







*Defiance Area*  
**FOUNDATION**

Serving  
Defiance County

507 Fifth Street • Defiance, OH 43512

Phone: (419) 782-3130

[dfoundation@defnet.com](mailto:dfoundation@defnet.com)

[www.defianceareafoundation.org](http://www.defianceareafoundation.org)



TO ENHANCE, ENRICH, ENCOURAGE, AND SUPPORT THE GREATER DEFIANCE AREA